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IN THE CIRCUIT COURT OF THE SECOND JUDICIAL CIRCUIT
IN AND FOR LEON COUNTY, FLORIDA

FAMILY LAW DIVISION

In Re: The Marriage of

DENISE M. WINCHESTER,

Petitioner/Wife,

and

CASE NO. 2015 DR 2487

BRIAN W. WINCHESTER,

Respondent/Husband.
_____/

WIFE'S FAMILY LAW FINANCIAL AFFIDAVIT
DATED: DECEMBER, 2015

STATE OF FLORIDA
COUNTY OF LEON

BEFORE ME, this date personally appeared Denise Merrell Winchester, who, being duly sworn, deposes and says that the following information is true and correct according to her best knowledge and belief:

OCCUPATION:	CPA
EMPLOYED BY:	Florida State University
ADDRESS:	Champions Way Tallahassee, FL
YEAR OF BIRTH:	1970
PAY PERIOD:	Biweekly
RATE OF PAY:	$2,351.70 biweekly

If you are employed, but expecting to soon become unemployed or change jobs, describe the change you expect and why and how it will affect your income. If you are currently unemployed, describe your efforts to find employment, how soon you expect to be employed, and the pay you expect to receive.

_____

_____

_____

Attached are the following required documents. If not attached, an explanation is provided.

_X_ Three most recent pay stubs
_X_ Most recent Federal Tax Return & W-2 Forms
____ If the most recent Federal Tax Return is not filed, attached are the most recent W-2s; 1099s and K-1s.

INCOME STATEMENT

PRIOR YEAR (ANNUAL INCOME)	AFFIANT	SPOUSE
1 Gross earned income last calendar year (2015)		
2 All other income (same year)		
3 Total income taxes paid (inc. Fed., FICA)		
4 Net Income for 2015	$0	$0
PRESENT YEAR (MONTHLY INCOME):		
1 Present Gross Income from Employment:	$5,096	
2 Bonuses, commissions, allowances, overtime tips and similar payments:		
3 Business income from all other sources such as self-employment, partnerships, close corporations, and/or independent contracts: (gross receipts minus ordinary and necessary expenses required to produce income and expenses/attach explanation)	$1,703	
4 Disability benefits/SSI:		
5 Worker's Compensation		
6 Unemployment Compensation		
7 Pension, retirement, or annuity payments:		
8 Social Security Benefits:		
9 Spousal Support Received from Previous Marriage:		
10 Interest and Dividends:		
11 Rental Income (gross receipts minus ordinary and necessary expenses required to produce income)		
12 Income from royalties, trust or estates:		
13 Reimbursed expenses and in kind payments to the extent that they reduce personal living expenses:		
14 Gains derived from dealing in property (not including non-recurring gains)		
15 Other: (Any other income on a recurring basis):		
TOTAL MONTHLY INCOME:	**$6,799**	$0
LESS DEDUCTIONS ALLOWABLE UNDER SECTION 61.30, FLORIDA STATUTES:		
16 Federal Income Tax inc. est. income tax payment:	$741	
17 Social Security	$316	
18 Medicare	$74	
19 Mandatory Union Dues	$153	
20 Mandatory Retirement:		
21 Health Insurance Payments, excluding portion paid for children of the parties:	$139	
22 Court Ordered Child Support actually paid for children from another relationship		
23 Other:		
TOTAL DEDUCTIONS:	**$1,423**	$0
AVERAGE NET MONTHLY INCOME:	**$5,376**	$0
Less Court Ordered Payments:		
Child Support for Children:		
Alimony		
Attorney's Fees		
Other:		
AVERAGE MONTHLY NET INCOME LESS COURT ORDERED PAYMENTS	**$5,376**	$0

AVERAGE MONTHLY EXPENSES:

HOUSEHOLD AND FOOD:	AFFIANT:	Spouse:
Mortgage or rent payments	$0	
Property Taxes/Insurance	$941	
Homeowners Dues	$83	
Electricity	$212	
Water, garbage, sewer	$46	
Telephone	$162	
Fuel oil or natural gas		
Repairs & maintenance	$15	
Lawn care	$110	
Pest control	$15	
Misc. household	$50	
Food & household items	$175	
Meals outside home	$150	
Cable TV	$167	
Alarm		
Service contract/appliances	$50	
Domestic help & FICA		
Other: Cell Phone		
Other: Internet		
Other:		
TOTAL HOUSEHOLD:	$2,176	$0

AUTOMOBILE:		
Gasoline & Oil	$207	
Repairs	$120	
Auto tag & license	$15	
Insurance	$205	
Payments		
Rental/Replacements		
Alternative transportation (bus, rail, car pool)		
Tolls & Parking	$25	
Other: AAA		
Other:		
TOTAL AUTOMOBILE:	$572	$0

INSURANCE:		
Health insurance not previously listed		
Life	$25	
Disability		
Other: Dental	$35	
Other:		
Other:		
TOTAL INSURANCE:	$60	$0

PERSONAL LIVING EXPENSES	AFFIANT:	Spouse:
Dry Cleaning & Laundry		
Clothing & Shoes	$200	
Unreimb. Medical & Prescription	$50	
Unreimbursed Dental		
Psychiatric/Psych/Counseling	$250	
Non Rx Drugs,Cosmetics,Toiletries	$75	
Grooming (Beauty Parlor/Barber)	$100	
Gifts	$50	
Pets:		
Grooming		
Veterinarian		
Club dues and memberships:	$25	
Social Clubs		
Civic Clubs		
Professional Organizations		
Sports and Hobbies	$25	
Entertainment	$150	
Newspapers, Magazines	$25	
Vacations	$250	
Religious Organizations	$320	
Bank Charges/Credit Card Fees		
Education expenses	$25	
Postage & Stationery		
Professional Expenses		
Other:		
Other:		
Other:		
TOTAL PERSONAL EXPENSES:	$1,545	$0

EXPENSES FOR CHILD FROM ANOTHER RELATIONSHIP:	
Private School/Supplies	$700
Tutoring	$90
Clothing & Shoes	$125
Miscellaneous	$100

TOTAL TO CREDITORS:	$1,015	$0
ALL MONTHLY EXPENSES	$4,353	$0

TOTAL MONTHLY INCOME:	**$5,376**
TOTAL MONTHLY EXPENSES:	**($5,368)**
SURPLUS (DEFICIT)	**$8**

WINCHESTER v. WINCHESTER
MARITAL ASSET & LIABILITIES SCHEDULE

	ASSET/ LIABILITY	PRESENT MARKET VALUE	PURCHASE PRICE TAX BASIS	PRESENT INDEBT-EDNESS	TAX LIABILITY	MARITAL NET VALUE	TITLED HUSBAND	TITLED WIFE
	Cash or Cash Equivalents							
1	Previously Divided In-Kind					$0	$0	$0
2	Capital City Bank (Barrington Park) 2/28/17	$5,097				$5,097	$2,549	$2,549
	Subtotal	$5,097	$0	$0	$0	$5,097	$2,549	$2,549
	Real Estate (Include Lender Name)				0%			
3	2695 Miller Landing - Appraisal less closing costs (see FN)	$616,400	$656,000	$362,740	$6,845	$246,815	$123,408	$123,408
	Subtotal	$616,400	$656,000	$362,740	$6,845	$246,815	$123,408	$123,408
	Retirements & IRAs				25%			
4	[H] Franklin Templeton 1/1/15	$110,613			$27,653	$82,960	$82,960	$0
5	[H] Kansas City Life	$2,000			$500	$1,500	$1,500	$0
6	[W] State of Florida Def. Comp. marital contributions	$900			$225	$675	$0	$675
	Subtotal	$113,513	$0	$0	$28,378	$85,135	$84,460	$675
	Investments/Stocks/Partnerships				15%			
7	Barrington Park Business Center, LLC - Appraisal	$730,000	$550,000	$271,000	$27,000	$432,000	$216,000	$216,000
10	Peacock Contract	$25,000			$3,750	$21,250	$10,625	$10,625
	Subtotal	$755,000	$550,000	$271,000	$30,750	$453,250	$226,625	$226,625
	Personalty							
11	Automobiles [H]	Divided In-Kind				$0	$0	$0
12	Automobiles [W]	Divided In-Kind				$0	$0	$0
13	Furniture & furnishing	Divided In-Kind				$0	$0	$0
	Subtotal	$0	$0	$0	$0	$0	$0	$0
	Other Liabilities							
14	2015 Additional Tax Liability Paid by Wife			$3,269		($3,269)	$0	($3,269)
	Subtotal			$3,269		($3,269)	$0	($3,269)
	TOTAL	**$1,490,010**	**$1,206,000**	**$637,009**	**$65,973**	**$787,028**	**$437,041**	**$349,987**

WIFE'S NON-MARITAL ASSETS	**PRESENT VALUE**	
Vanguard Financial Account 9/30/15	$647,878	Premarital
5017 Centennial Oaks Cir.	TBD	Premarital
State of FL Deferred Comp. 9/30/15	$281,510	Premarital
Lot on Miller Landing Road	$200,000	Premarital
Lot on Duck Cove Road	$200,000	Premarital
Capital City Bank IRA [redacted] 3/21/17	$48,791	Premarital
Capital City Bank IRA #[redacted] 3/21/17	$5,501	Premarital
Fidelity IRA 12/31/16	$40,840	Premarital
Wells Fargo IRA 12/31/16	$2,213	Premarital

FOOTNOTES:

3 This value does not account for any repairs which need to be made for the home.

I AM AWARE THAT ANY MATERIALLY FALSE STATEMENT KNOWINGLY MADE WITH THE INTENT TO DEFRAUD OR MISLEAD SHALL SUBJECT ME TO THE PENALTY FOR PERJURY AND MAY BE CONSIDERED A FRAUD UPON THE COURT.

Denise Merrell Winchester

Printed Name: Denise Merrell Winchester
Address: 5017 Centennial Oaks Circle
Tallahassee, FL 32308

STATE OF FLORIDA
COUNTY OF LEON

SWORN TO AND SUBSCRIBED before me on this 31st day of March, 2017, by Denise Merrell Winchester, who is personally known to me or produced _____ as identification.

Patricia Bartel

NOTARY PUBLIC

PATRICIA ANN BARTEL
Commission # FF 040403
Expires August 4, 2017
Bonded Thru Troy Fain Insurance 800-385-7019

PRINT OR TYPE NOTARY NAME

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing has been furnished to Scott W. Smiley, Esq., by e-service at scott@tcslawfirm.net and colleen@tcslawfirm.net, on this 3rd day of April, 2017.

/s/ Christin F. Gonzalez
Shannon L. Novey, Esquire
Florida Bar No: 0172730
Christin F. Gonzalez, Esquire
Florida Bar No: 0091114
Jerome M. Novey, Esquire
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